



X \_\_\_\_\_  
Patient Initial

We are pleased to welcome you to our office. Please take a few minutes to fill out this form as completely as you can  
If you have any questions we'll be glad to help you.

PATIENT INFORMATION

Patient Name \_\_\_\_\_ DOB \_\_\_\_\_ Gender [ ] M [ ] F Married [ ] Y [ ] N  
SSN# \_\_\_\_\_ Email \_\_\_\_\_  
Cell Phone \_\_\_\_\_ Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_  
Preferred contact method [ ] Hm Phone [ ] Cell Phone [ ] Work Phone [ ] Email  
How did you hear about us? (please be specific so we can thank them!) \_\_\_\_\_

If patient is under 18 yrs old, please also complete the following:

Guarantor Name \_\_\_\_\_ DOB \_\_\_\_\_ Relationship \_\_\_\_\_

ADDRESS

Check box if same for entire family [ ]

Address \_\_\_\_\_  
Address 2 \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

PRIMARY INSURANCE POLICY

Patient relationship to subscriber [ ] Self [ ] Spouse [ ] Child, Student Status (19 and over) [ ] Full [ ] Part [ ] Non-student

Subscriber name \_\_\_\_\_ DOB \_\_\_\_\_ SSN# \_\_\_\_\_  
Insurance Name \_\_\_\_\_ Subscriber ID# \_\_\_\_\_  
Employer \_\_\_\_\_ Group Name \_\_\_\_\_ Group# \_\_\_\_\_

SECONDARY INSURANCE POLICY

Patient relationship to subscriber [ ] Self [ ] Spouse [ ] Child, Student Status (19 and over) [ ] Full [ ] Part [ ] Non-student

Subscriber name \_\_\_\_\_ DOB \_\_\_\_\_ SSN# \_\_\_\_\_  
Insurance Name \_\_\_\_\_ Subscriber ID# \_\_\_\_\_  
Employer \_\_\_\_\_ Group Name \_\_\_\_\_ Group# \_\_\_\_\_

FINANCIAL AGREEMENT

- For my convenience, Center Plaza Dentistry may release my information to my insurance, and receive payment directly from them
- If sent to collections, I agree to pay a **\$30 collection fee, all related fees and court costs.**
- Every effort will be made to help me with my insurance, **but if they do not pay as expected, I will still be responsible.**
- Treatment plans may change, and I will be responsible for the work actually done.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Witness \_\_\_\_\_ Date \_\_\_\_\_